



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND<sup>1</sup> TENDER ANNOUNCEMENT

7 April 2026

Issue Number	260303
Tender Type	New Issue
Tender Date	10 April 2026
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 7 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	13 April
Original Tenor	Three Years
Issue and Settlement Date	13 April 2026
Value Date	13 April 2026
Maturity Date	13 April 2029
Listing Date	14 April 2026
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

\*Disclaimer

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<sup>1</sup>The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.